

Client Address: **DEBTOR USA COMMERCIAL MORTGAGE CO., E**
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

Matter Number: **34585-00014** Matter Name: **Costs**

COST DETAIL

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	07/03/06		\$203.16	013	1	Federal Express Charges	1840121
jarvs	07/03/06		\$162.47	013	1	Federal Express Charges	1840122
jarvs	07/03/06		\$84.00	013	1	Federal Express Charges	1840123
rq&n	07/05/06		\$0.80	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 16:10 960 MONSON DOUGLAS M	1833375
rq&n	07/05/06		\$0.14	014	1	Long Distance Telephone Charges 7028739500 LAS VEGA NV 16:39 120 MONSON DOUGLAS M	1833376
rq&n	07/05/06		\$0.08	014	1	Long Distance Telephone Charges 9547688247 FT LAUDER FL 18:35 60 MONSON DOUGLAS M	1833377
rq&n	07/05/06		\$0.80	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 16:10 960 MONSON DOUGLAS M	1833644
rq&n	07/05/06		\$0.14	014	1	Long Distance Telephone Charges 7028739500 LAS VEGA NV 16:39 120 MONSON DOUGLAS M	1833645

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	07/05/06		\$0.08	014	1	Long Distance Telephone Charges 9547688247 FT LAUDER FL 18:35 60 MONSON DOUGLAS M	1833646
jarvs	07/05/06		\$15.80	064	1	Copying Expense JOLLEY GREGORY	1837640
jarvs	07/05/06		\$0.00	079	16	Exhibit Tabs	1838462
jarvs	07/06/06	139880	\$20.00	451	1	Filing Fee - UCC - - Kevin G. Glade	1833430
jarvs	07/06/06	139883	\$614.56	118	1	Travel Expense - - Annette W. Jarvis	1833434
jarvs	07/06/06	139883	\$40.98	474	1	Business Meal(s) - - Annette W. Jarvis	1833435
jarvs	07/06/06	139885	\$281.60	118	1	Travel Expense - - Ben Kotter	1833444
jarvs	07/06/06	139892	\$54.25	474	1	Business Meal(s) - - Elaine A. Monson	1833455
jarvs	07/06/06	139905	\$315.29	118	1	Travel Expense - - Steven C. Strong	1833468
jarvs	07/06/06	139905	\$21.05	474	1	Business Meal(s) - - Steven C. Strong	1833469
rq&n	07/06/06		\$0.40	064	2	Copying Expense 070606 MONSON DOUGLAS M	1834081
rq&n	07/06/06		\$0.20	064	1	Copying Expense 070606 HANSEN ALISON	1834082
monso	07/06/06		\$289.58	019	1	Westlaw	1836918
tsu	07/06/06		\$613.96	019	1	Westlaw	1836924
jarvs	07/06/06		\$0.20	064	1	Copying Expense JOLLEY GREGORY	1837641
jarvs	07/06/06		\$15.00	064	1	Copying Expense JOLLEY GREGORY	1837642
jarvs	07/06/06		\$0.00	079	17	Exhibit Tabs	1838464
rq&n	07/07/06		\$1.20	064	6	Copying Expense 070706 WARDLE GAY L	1834271
rq&n	07/07/06		\$2.80	064	14	Copying Expense 070706 KOTTER BEN	1834272
rq&n	07/07/06		\$1.40	064	7	Copying Expense 070706 BROWN PATRICIA	1834273
rq&n	07/07/06		\$0.40	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 16:47 480 MONSON DOUGLAS M	1834274
kottr	07/07/06		\$91.78	019	1	Westlaw	1836912
jarvs	07/10/06	74803	\$0.00	474	1	Business Meal(s) - - Tiffin Room	1833685
jarvs	07/10/06	74781	\$0.00	474	1	Business Meal(s) - - Tiffin Room	1833690
jarvs	07/10/06	139927	\$500.00	218	1	Title Report - - Chicago Title Insurance Co.	1833715
rq&n	07/10/06		\$7.40	064	37	Copying Expense 071006 BROWN PATRICIA	1834413
sorsn	07/10/06		\$165.02	019	1	Westlaw	1837201
jarvs	07/11/06	3268*	\$210.00	232	1	Title Search - - First American Title Insurance Co.	1833753
jarvs	07/11/06	139937	\$294.48	232	1	Title Search - - First American Title Insurance Co.	1833754

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	07/11/06		\$0.14	014	1	Long Distance Telephone Charges 8175523100 GRAPEVIN TX 11:55 120 MONSON DOUGLAS M	1834624
rq&n	07/11/06		\$1.16	014	1	Long Distance Telephone Charges 5202963576 TUCSON, AZ 12:29 1380 HURST CARRIE	1834625
rq&n	07/11/06		\$1.13	014	1	Long Distance Telephone Charges 9147030130 TARRYTOW NY 13:38 1380 MONSON DOUGLAS M	1834626
rq&n	07/11/06		\$0.74	014	1	Long Distance Telephone Charges 8175523100 GRAPEVIN TX 13:46 900 MONSON DOUGLAS M	1834627
rq&n	07/11/06		\$0.40	064	2	Copying Expense 071106 MONSON DOUGLAS M	1834628
rq&n	07/11/06		\$0.11	014	1	Long Distance Telephone Charges 7023015220 LAS VEGA NV 17:37 120 MONSON DOUGLAS M	1834629
rq&n	07/11/06		\$5.40	064	27	Copying Expense 071106 MONSON DOUGLAS M	1834630
jarvs	07/11/06		\$1.60	064	1	Copying Expense WEST ANDREW	1837643
jarvs	07/11/06		\$0.00	079	5	Exhibit Tabs	1838482
jarvs	07/11/06		-\$210.00	232	1	Reversal from Void Check Number: 139938 Bank ID: SLR Voucher ID: 225495 Vendor: First American Title Insurance Co.	1842426
rq&n	07/12/06		\$0.08	014	1	Long Distance Telephone Charges 3125434499 CHICAGOZ IL 16:49 60 MONSON DOUGLAS M	1834898
rq&n	07/12/06		\$0.09	014	1	Long Distance Telephone Charges 9145922100 ELMSFORD NY 16:51 60 MONSON DOUGLAS M	1834899
rq&n	07/12/06		\$0.08	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 17:10 60 MONSON DOUGLAS M	1834900
jarvs	07/13/06	140058	\$79.22	118	1	Travel Expense - - Annette W. Jarvis	1834985
jarvs	07/13/06	140058	\$367.89	118	1	Travel Expense - - Annette W. Jarvis	1834986
jarvs	07/13/06	140058	\$19.66	474	1	Business Meal(s) - - Annette W. Jarvis	1834987
jarvs	07/13/06	140058	\$1,442.86	118	1	Travel Expense - - Annette W. Jarvis	1834988
jarvs	07/13/06	140063	\$464.43	118	1	Travel Expense - - Annette W. Jarvis	1834991
jarvs	07/13/06	140063	\$5.23	474	1	Business Meal(s) - - Annette W. Jarvis	1834992
rq&n	07/13/06		\$1.25	014	1	Long Distance Telephone Charges 9704680601 DILLON, CO 16:21 1500 HURST CARRIE	1835119
tsu	07/14/06		\$708.33	019	1	Westlaw	1837204
jarvs	07/17/06	140067	\$240.60	111	1	Air Fare - - Bankcard Center	1835417

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	07/17/06	140067	\$27.00	111	1	Air Fare -- Bankcard Center	1835418
jarvs	07/17/06	140067	\$256.30	111	1	Air Fare -- Bankcard Center	1835424
jarvs	07/17/06	140067	\$289.60	111	1	Air Fare -- Bankcard Center	1835425
jarvs	07/17/06	140067	\$27.00	111	1	Air Fare -- Bankcard Center	1835426
jarvs	07/17/06	140067	\$158.30	111	1	Air Fare -- Bankcard Center	1835428
jarvs	07/17/06	140067	\$27.00	111	1	Air Fare -- Bankcard Center	1835429
jarvs	07/17/06	140067	\$27.00	111	1	Air Fare -- Bankcard Center	1835431
jarvs	07/17/06	140067	\$753.60	111	1	Air Fare -- Bankcard Center	1835438
jarvs	07/17/06	140067	\$131.30	111	1	Air Fare -- Bankcard Center	1835439
jarvs	07/17/06	140067	-\$131.30	111	1	Air Fare -- Bankcard Center	1835440
jarvs	07/17/06	140067	-\$131.30	111	1	Air Fare -- Bankcard Center	1835441
jarvs	07/17/06	140067	-\$131.30	111	1	Air Fare -- Bankcard Center	1835446
jarvs	07/17/06	140067	\$27.00	111	1	Air Fare -- Bankcard Center	1835450
jarvs	07/17/06	140067	\$289.60	111	1	Air Fare -- Bankcard Center	1835451
jarvs	07/17/06	140067	\$15.00	111	1	Air Fare -- Bankcard Center	1835459
jarvs	07/17/06	140067	\$289.60	111	1	Air Fare -- Bankcard Center	1835463
jarvs	07/17/06	140067	\$1,505.89	111	1	Air Fare -- Bankcard Center	1835464
jarvs	07/17/06	140067	\$27.00	111	1	Air Fare -- Bankcard Center	1835465
jarvs	07/17/06	140067	-\$495.30	111	1	Air Fare -- Bankcard Center	1835467
jarvs	07/18/06	140083	\$17.50	389	1	Search Fee -- LexisNexis Courtlink Inc.	1835665
rq&n	07/18/06		\$0.48	014	1	Long Distance Telephone Charges 9518135031 , CA CA 10:04 540 HURST CARRIE	1835814
rq&n	07/18/06		\$0.40	064	2	Copying Expense 071806 HURST CARRIE	1835815
rq&n	07/18/06		\$18.40	064	92	Copying Expense 071806 HURST CARRIE	1835816
rq&n	07/18/06		\$0.04	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 17:48 0 MONSON DOUGLAS M	1835817
rq&n	07/18/06		\$0.11	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 17:50 120 MONSON DOUGLAS M	1835818
rq&n	07/18/06		\$0.03	014	1	Long Distance Telephone Charges 7752502217 RENO, NV NV 17:54 0 HURST CARRIE	1835819

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	07/18/06		\$0.31	014	1	Long Distance Telephone Charges 7753540175 RENO, NV NV 17:55 360 HURST CARRIE	1835820
rq&n	07/18/06		\$0.48	014	1	Long Distance Telephone Charges 9518135031, CA CA 10:04 540 HURST CARRIE	1835994
rq&n	07/18/06		\$0.40	064	2	Copying Expense 071806 HURST CARRIE	1835995
rq&n	07/18/06		\$18.40	064	92	Copying Expense 071806 HURST CARRIE	1835996
rq&n	07/18/06		\$0.04	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 17:48 0 MONSON DOUGLAS M	1835997
rq&n	07/18/06		\$0.11	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 17:50 120 MONSON DOUGLAS M	1835998
rq&n	07/18/06		\$0.03	014	1	Long Distance Telephone Charges 7752502217 RENO, NV NV 17:54 0 HURST CARRIE	1835999
rq&n	07/18/06		\$0.31	014	1	Long Distance Telephone Charges 7753540175 RENO, NV NV 17:55 360 HURST CARRIE	1836000
jarvs	07/18/06		\$6.80	064	1	Copying Expense PICKERING KELLY D	1837645
jarvs	07/18/06		\$6.80	064	1	Copying Expense PICKERING KELLY D	1837646
jarvs	07/18/06		\$9.00	064	1	Copying Expense PUGSLEY MARK W	1837647
jarvs	07/18/06		\$2.80	064	1	Copying Expense PUGSLEY MARK W	1837648
rq&n	07/19/06		\$2.40	064	12	Copying Expense 071906 BROWN PATRICIA	1836176
rq&n	07/19/06		\$0.40	064	2	Copying Expense 071906 BROWN PATRICIA	1836177
rq&n	07/19/06		\$0.60	064	3	Copying Expense 071906 BROWN PATRICIA	1836178
rq&n	07/19/06		\$0.80	064	4	Copying Expense 071906 BROWN PATRICIA	1836179
rq&n	07/19/06		\$0.20	064	1	Copying Expense 071906 HURST CARRIE	1836180
rq&n	07/19/06		\$0.03	014	1	Long Distance Telephone Charges 9547688247 FT LAUDER FL 18:21 0 MONSON DOUGLAS M	1836181
jarvs	07/20/06		-\$420.00	075	1	Refund of Overpayment	1836035
rq&n	07/20/06		\$0.20	064	1	Copying Expense 072006 HURST CARRIE	1836342
rq&n	07/20/06		\$14.00	064	70	Copying Expense 072006 BINGHAM KAREN	1836343
rq&n	07/20/06		\$0.20	064	1	Copying Expense 072006 HURST CARRIE	1836344
rq&n	07/20/06		\$8.00	064	40	Copying Expense 072006 WATTERS CARRIE	1836345
rq&n	07/20/06		\$0.10	014	1	Long Distance Telephone Charges 7027371919 LAS VEGA NV 12:00 60 HURST CARRIE	1836346

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	07/20/06		\$36.60	064	183	Copying Expense 072006 HANSEN ALISON	1836347
rq&n	07/20/06		\$1.20	064	6	Copying Expense 072006 HANSEN ALISON	1836348
rq&n	07/20/06		\$2.20	064	11	Copying Expense 072006 MONSON DOUGLAS M	1836349
rq&n	07/20/06		\$4.20	064	21	Copying Expense 072006 HANSEN ALISON	1836350
rq&n	07/20/06		\$3.20	064	16	Copying Expense 072006 HANSEN ALISON	1836351
rq&n	07/20/06		\$4.00	064	20	Copying Expense 072006 HANSEN ALISON	1836352
rq&n	07/20/06		\$1.60	064	8	Copying Expense 072006 HANSEN ALISON	1836353
rq&n	07/20/06		\$4.00	064	20	Copying Expense 072006 HANSEN ALISON	1836354
jarvs	07/20/06		\$5.84	016	1	Postage	1836420
jarvs	07/20/06		\$5.84	016	1	Postage	1836421
monsn	07/20/06		\$13.18	019	1	Westlaw	1838539
jarvs	07/20/06		\$15.22	013	1	Federal Express Charges	1840225
rq&n	07/21/06		\$0.20	064	1	Copying Expense 072106 BROWN PATRICIA	1836636
rq&n	07/21/06		\$0.80	064	4	Copying Expense 072106 BROWN PATRICIA	1836637
rq&n	07/21/06		\$0.71	014	1	Long Distance Telephone Charges 6506837102 WOODSIDE CA 12:00 840 HURST CARRIE	1836638
rq&n	07/21/06		\$0.20	064	1	Copying Expense 072106 BROWN PATRICIA	1836639
rq&n	07/21/06		\$3.60	064	18	Copying Expense 072106 BROWN PATRICIA	1836640
rq&n	07/21/06		\$2.00	021	4	Facsimile Expense (Outgoing) 17028371932 MONSON ELAINE A	1836641
rq&n	07/21/06		\$0.88	491	1	Facsimile Long Distance Charges 17028371932 MONSON ELAINE A	1836642
rq&n	07/21/06		\$0.23	014	1	Long Distance Telephone Charges 70222222500 LAS VEGA NV 17:30 240 MONSON DOUGLAS M	1836643
jarvs	07/21/06		\$1.60	064	1	Copying Expense PUGSLEY MARK W	1837649
monso	07/21/06		\$693.63	019	1	Westlaw	1838540
jarvs	07/24/06		\$0.00	079	15	Exhibit Tabs	1838509
tsu	07/25/06		\$823.24	019	1	Westlaw	1838554
jarvs	07/26/06	74894	\$0.00	474	1	Business Meal(s) - - Skool Lunch	1836874
rq&n	07/26/06		\$0.08	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 09:35 60 MONSON DOUGLAS M	1837120
rq&n	07/26/06		\$0.14	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 17:21 120 MONSON DOUGLAS M	1837121

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	07/26/06		\$0.11	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 17:24 120 MONSON DOUGLAS M	1837122
jarvs	07/27/06	140145	\$548.32	118	1	Travel Expense - - Ben Kotter	1837148
jarvs	07/27/06	140145	\$57.07	474	1	Business Meal(s) - - Ben Kotter	1837149
jarvs	07/27/06	140145	\$474.50	118	1	Travel Expense - - Ben Kotter	1837150
jarvs	07/27/06	140145	\$87.13	474	1	Business Meal(s) - - Ben Kotter	1837151
rq&n	07/27/06		\$0.20	064	1	Copying Expense 072706 BROWN PATRICIA	1837336
rq&n	07/27/06		\$1.00	021	2	Facsimile Expense (Outgoing) 17028371932 MONSON ELAINE A	1837337
rq&n	07/27/06		\$0.44	491	1	Facsimile Long Distance Charges 17028371932 MONSON ELAINE A	1837338
rq&n	07/27/06		\$1.20	064	6	Copying Expense 072706 HURST CARRIE	1837339
rq&n	07/28/06		\$0.03	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 10:09 0 MONSON DOUGLAS M	1837525
rq&n	07/28/06		\$1.40	064	7	Copying Expense 072806 BROWN PATRICIA	1837526
rq&n	07/28/06		\$0.05	014	1	Long Distance Telephone Charges 7028739500 LAS VEGA NV 10:49 60 MONSON DOUGLAS M	1837527
rq&n	07/28/06		\$0.64	014	1	Long Distance Telephone Charges 7022498877 LAS VEGA NV 10:51 780 MONSON DOUGLAS M	1837528
rq&n	07/28/06		\$0.60	064	3	Copying Expense 072806 BROWN PATRICIA	1837529
rq&n	07/28/06		\$0.13	014	1	Long Distance Telephone Charges 9544154555 DEERFLDB FL 16:06 120 MONSON DOUGLAS M	1837530
rq&n	07/28/06		\$0.55	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 16:31 660 MONSON DOUGLAS M	1837531
rq&n	07/28/06		\$0.60	064	3	Copying Expense 072806 BROWN PATRICIA	1837532
rq&n	07/28/06		\$0.10	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 16:43 120 MONSON DOUGLAS M	1837533
rq&n	07/28/06		\$0.05	014	1	Long Distance Telephone Charges 4807475657 , AZ AZ 16:44 60 MONSON DOUGLAS M	1837534
rq&n	07/28/06		\$0.29	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 16:45 360 MONSON DOUGLAS M	1837535
rq&n	07/28/06		\$0.09	014	1	Long Distance Telephone Charges 7022498877 LAS VEGA NV 16:52 60 MONSON DOUGLAS M	1837536
rq&n	07/28/06		\$0.06	014	1	Long Distance Telephone Charges 9544154555 DEERFLDB FL 16:57 60 MONSON DOUGLAS M	1837537

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	07/28/06		\$1.00	021	2	Facsimile Expense (Outgoing) 18476341278 JARVIS ANNETTE	1837538
rq&n	07/28/06		\$0.38	491	1	Facsimile Long Distance Charges 18476341278 JARVIS ANNETTE	1837539
rq&n	07/28/06		\$0.40	064	2	Copying Expense 072806 BOUVIER DAWN	1837540
kottr	07/28/06		\$202.22	019	1	Westlaw	1839198
jenkn	07/30/06		\$746.00	019	1	Lexis	1838092
rq&n	07/31/06		\$1.60	064	8	Copying Expense 073106 MONSON DOUGLAS M	1837871
rq&n	07/31/06		\$0.28	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 12:54 300 MONSON DOUGLAS M	1837872
rq&n	07/31/06		\$1.00	064	5	Copying Expense 073106 BROWN PATRICIA	1837873
rq&n	07/31/06		\$0.40	064	2	Copying Expense 073106 HURST CARRIE	1837874
rq&n	07/31/06		\$1.60	064	8	Copying Expense 073106 MONSON DOUGLAS M	1838048
rq&n	07/31/06		\$0.28	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 12:54 300 MONSON DOUGLAS M	1838049
rq&n	07/31/06		\$1.00	064	5	Copying Expense 073106 BROWN PATRICIA	1838050
rq&n	07/31/06		\$0.40	064	2	Copying Expense 073106 HURST CARRIE	1838051
hurst	07/31/06		\$1,660.04	019	1	Westlaw	1839195
tsu	07/31/06		\$13.18	019	1	Westlaw	1839213
COST TOTAL			\$15,219.51				

“Exhibit G-1”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

October 23, 2006
Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00001

Case Administration

- 08/01/06 B Kotter .90 Review calendar of upcoming hearing and response deadlines (.2); correspondence with S. C. Strong and E. A. Monson regarding IP document segregation issues (.2); conference with A. W. Jarvis on Lowe Enterprises order and order to show cause (.3); forward copy of Order to Show Cause to A. W. Jarvis (.2).
- 08/01/06 E Monson 3.80 Work on reply in support of case management motion (2.8); review emails from M. Kehl regarding cash management motion and potential preparation of a weekly budget and the revised cash budget (.5); review e-mails from S. C. Strong regarding IP document separation and send replies (.3); review e-mails from M. Olson and B. J. Kotter regarding number of documents in storage facility (.2).
- 08/01/06 E Monson .30 Review e-mails from L. Schwartz regarding opposition to motion to distribute (.1); review e-mails from A. W. Jarvis and S. C. Strong and B. J. Kotter regarding bid proposals (.5); review e-mails from A. W. Jarvis regarding exclusivity period and plan filing (.3).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 2
October 23, 2006

08/01/06 S Strong	.30 Review email from L. Schwartz regarding issues for hearing this week and reply needed regarding interim fee procedures (0.3).
08/02/06 A Jarvis	.20 Telephone conference with E. A. Monson and B. J. Kotter regarding IP document issues.
08/02/06 A Jarvis	.40 Correspondence on IP document issues.
08/02/06 A Jarvis	.40 Telephone conference with M. Kehl regarding budget issues.
08/02/06 A Jarvis	5.40 Draft and revise reply briefs on motion to distribute, cash management, procedures motion; review case law regarding same.
08/02/06 A Jarvis	.30 Conference with M. Kehl regarding budget issues.
08/02/06 E Monson	5.40 Work on reply in support of motion to use cash (5.4).
08/02/06 E Monson	1.30 Study budget submitted to court as part of motion and revised budget to be filed (1.3).
08/02/06 E Monson	1.80 Comments from A. W. Jarvis regarding revisions to reply on cash management motion and make changes to brief (1.8).
08/02/06 E Monson	1.00 Conferences with M. Kehl and A. W. Jarvis regarding revised cash budget (1.0).
08/02/06 E Monson	.30 Draft and send e-mails to J. Chubb and L. Davis regarding confidentiality agreements and review replies (.3).
08/03/06 B Kotter	4.50 Conference with S. C. Strong regarding subsection 553 issues (.3); legal research on same (3.6); respond to e-mail regarding M. Schmahl document request (.2); work on locating documents (.4).
08/03/06 E Monson	2.20 Review letter from LePome outlining requested appraisals and review LePome's Rule 2019 statement and further follow-up on requested Hilco appraisals (.6); work on revisions to short form confidentiality agreements and get

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 3
October 23, 2006

circulated to J. Chubb and L. Davis (.7); review e-mails from M. Schmahl regarding information requested relating to his clients (.4); review e-mail from M. Kehl regarding cash management motion (.1); draft e-mail to R. LePome regarding Hilco appraisals (.2); review e-mails from S. Smith and T. Allison regarding \$8.9 in collection account (.2).

08/03/06 C Hurst	3.50	Return call to investor (.2); update 8/4 hearing binders (1.9); review docket; add pleadings/dates to tickler calendar (1.4).
08/04/06 A Brinkerhoff	1.50	Conference with E. Monson regarding protective order (.2); work on draft of protective order (1.1); review draft report prepared by B. Kotter (.2).
08/04/06 A Jarvis	.30	Telephone conferences with investors.
08/04/06 E Monson	.50	Work on R. LePome requests for Hilco appraisals and send e-mails to M. Kehl (.4); review e-mail from M. Haftl regarding requests for appraisal (.1).
08/04/06 E Monson	.20	Draft email to A. Jarvis and S. Strong regarding IP document separation (.2).
08/04/06 S Strong	.80	Conference with A. W. Jarvis regarding case planning and strategies going forward (.8).
08/04/06 C Hurst	1.50	Update tickler calendar (.7) and prepare notebook on Fertitta motion to advance funds (.8).
08/05/06 A Brinkerhoff	2.40	Draft Protective Order.
08/06/06 A Jarvis	.50	Correspondence on plan issues, collection issues, negotiations with bidders.
08/07/06 A Jarvis	.30	Correspondence on drafting and circulation of orders, comments on same.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 4
October 23, 2006

08/07/06 B Kotter	2.20	Conference with A. T. Brinkerhoff regarding drafting of protective order (.5); conference with A. T. Brinkerhoff regarding additional protective order issues (.2); discussion with A. T. Brinkerhoff and E. A. Monson regarding response to committees' joint request (1.5).
08/07/06 D Monson	.10	Review language for website on Standard Property Development litigation, and discuss with S. Strong, and e-mail to M. Olson and L. Schwartz.
08/07/06 E Monson	.70	Follow up with Jan Chubb regarding confidentiality agreement and requests for appraisals (.3); follow up with L. Davis regarding confidentiality agreement, requests for appraisals and request for documents (.4).
08/07/06 E Monson	.40	Follow up on requests by B. LePome for Hilco appraisals and send emails to S. Stanton and M. Haft (.4).
08/07/06 E Monson	.20	Follow up with C. Connor of Laurel Davis' office regarding document request (.2).
08/07/06 M Pugsley	10.20	Conference with B. Baker and others regarding review and designation of documents (2.2); review of documents regarding separation (6.0); meeting with M. Kehl regarding status (2.0).
08/07/06 C Hurst	1.10	Receipt, return calls from investors, lenders regarding result of 8/4 hearings (.5); office conference with S. C. Strong regarding same and anticipation of 8/16 hearing (.2); download/update docket (.4).
08/08/06 A Brinkerhoff	6.80	Meeting with E. Monson and M. Pugsley regarding separation of IP documents (.6); meetings with B. Baker, S. O'Connell of Fulbright & Jaworski, J. Milanowski, M. Pugsley and E. Monson regarding IP documents (.6); conference calls with E. Monson, M. Pugsley and A. Jarvis regarding document division (.5); work on IP document issues (5.0).
08/08/06 A Jarvis	.30	Conference call with E. A. Monson, A. T. Brinkerhoff regarding IP documents.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 5
October 23, 2006

08/08/06 A Jarvis	.30 Correspondence regarding IP documents.
08/08/06 A Jarvis	.30 Correspondence on preparation of orders, comments on same.
08/08/06 B Kotter	.60 Phone call with E. A. Monson regarding IP document segregation issues and difficulties (.3); further phone call with E. A. Monson, A. W. Jarvis, and A. T. Brinkerhoff regarding document issues (.3).
08/08/06 E Monson	3.20 Work on IP document issues (3.2).
08/08/06 E Monson	1.00 Conference with A. T. Brinkerhoff and M. W. Pugsley regarding issues relating to IP documents (1.0).
08/08/06 E Monson	.30 Conference with A. W. Jarvis, M. W. Pugsley and A. T. Brinkerhoff regarding issues on IP documents (.3).
08/08/06 E Monson	.10 Reply to e-mail from J. Chubb regarding confidentiality agreement and Hilco appraisals (.1).
08/08/06 E Monson	.40 Work with C. Connor regarding documents request from L. Davis (.4).
08/08/06 E Monson	1.00 Conferences with A. T. Brinkerhoff regarding issues relating to IP documents (1.0).
08/08/06 E Monson	.60 Various conferences with B. Baker and attorneys from Fulbright & Janorski regarding IP documents (.6).
08/08/06 M Pugsley	7.00 Continue review of IP documents (4.0); meetings with B. Baker (1.2); meetings with E. Monson regarding IP documents (1.8).
08/08/06 C Hurst	2.00 Update docket and tickler calendar (1.3); review 8/16 hearing binders (.7).
08/08/06 L Okerlund	1.80 Prepare August 16th hearing binders.
08/08/06 L Okerlund	1.00 Prepare August 16th hearing binders.
08/08/06 L Okerlund	4.00 Prepare August 16th hearing binders.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 6
October 23, 2006

08/08/06 L Okerlund .50 Review RQN's master service list (.3); update tickler system (.2).

08/09/06 A Brinkerhoff 4.90 Additional review of IP documents (2.4); interview of Amanda Stevens and LeAnn Weese regarding documents (2.5).

08/09/06 A Brinkerhoff 1.00 Revisions to protective order (1.0).

08/09/06 A Jarvis .30 Telephone conference with S. C. Strong regarding correspondence from potential bidder.

08/09/06 A Jarvis .40 Telephone conference with S. C. Strong regarding preparation of orders, extension of exclusivity, preparation of bills, Standard Development, IP documents.

08/09/06 E Monson 1.80 Work on IP document issues (1.8).

08/09/06 E Monson .60 Meet with L. Weese to discuss IP documents (.6).

08/09/06 E Monson 1.80 Meet with Amanda Stevens and A. T. Brinkerhoff regarding IP documents (1.8).

08/09/06 E Monson .80 Meeting with Chris Connor and copying company in connection with Laurel Davis document requests (.8).

08/09/06 E Monson .30 E-mails to R. LePome, review reply and meet with R. LePome to give him copies of Hilco appraisals (.3).

08/09/06 M Pugsley .50 Conference with S. C. Strong regarding document issues (.5).

08/09/06 C Hurst 1.00 Receipt of address change requests; forward to BMC and Mesirow (.3); communication with Media Group - confirm hearing date and times (.2); update docket and check for items needing response (.5).

08/09/06 L Okerlund 3.00 Print cases and pleadings and update pleadings binders.

08/09/06 L Okerlund 2.70 Update hearing binders (2.7).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 7
October 23, 2006

08/10/06 A Brinkerhoff	.70	Draft memo to A. Jarvis and S. Strong regarding IP document issues (.4); conference on separation issues with E. Monson and B. Kotter (.3).
08/10/06 A Brinkerhoff	.80	Receipt and review case law for issues in Protective Order (.4); conference with E. Monson regarding case law and Protective Order (.3).
08/10/06 A Jarvis	.40	Correspondence on IP document issues.
08/10/06 B Kotter	.60	Conference with E. A. Monson and A. T. Brinkerhoff regarding IP issues and review (.6).
08/10/06 E Monson	.10	Draft e-mail to R. LePome regarding withdrawal of motion to obtain information (.1).
08/10/06 E Monson	.20	Draft e-mail to R. LePome regarding request from B. Higgins to resend CD on Direct Lenders on loan (.2).
08/10/06 E Monson	.20	Review e-mail from A. Kimbrough regarding document production to Laurel Davis and send reply (.2).
08/10/06 E Monson	.60	Review e-mails regarding request for contact information and draft language for cover letter to accompany letter (.6).
08/10/06 E Monson	.80	Review Hall Financial Group documents, meet with M. Kehl, S. C. Strong and S. C. Tingey regarding response to documents and send e-mails to S. Smith and M. Kehl regarding Hall Financial Group documents and review replies (.8).
08/10/06 E Monson	.40	Review e-mail to draft of Order on Motion to distribute (.4).
08/10/06 E Monson	.80	Review e-mail from F. Siddiqui regarding IP document issues (.2); draft e-mails to A. T. Brinkerhoff, B. J. Kotter and M. W. Pugsley regarding meeting on IP documents (.2); update S. C. Strong regarding IP documents (.4).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 8
October 23, 2006

08/10/06 M Pugsley	.90	Conference with E. Monson regarding document production issues and IP (.5); review memo from A. Brinkerhoff regarding same (.4).
08/10/06 S Strong	.20	Confer with E. A. Monson regarding prepaid interest issues, pleading to be filed (.2).
08/10/06 S Tingey	.20	Conference with S. C. Strong and E. A. Monson regarding Hall Financial and loan assignment issues (0.2).
08/10/06 L Okerlund	1.00	Update master service list.
08/11/06 A Brinkerhoff	1.20	Meeting with M. Pugsley, E. Monson and B. Kotter regarding issues relating to IP documents (.7); review legal memorandum from M. Pugsley (.4); review Fulbright & Jaworski letter on subject (.1).
08/11/06 A Jarvis	.30	Correspondence on issues with respect to 12 Horses.
08/11/06 A Jarvis	.50	Correspondence on IP document issues.
08/11/06 B Kotter	1.30	Conference with E. A. Monson, A. T. Brinkerhoff, and M. W. Pugsley regarding IP document issues (.7); review of e-mail from M. W. Pugsley regarding same (.3); review of A. T. Brinkerhoff memo regarding same (.2); brief conference with M. W. Pugsley regarding IP documents (.1).
08/11/06 E Monson	.20	Review e-mail from investor regarding request for Hilco appraisal and send reply (.2).
08/11/06 E Monson	.30	Review e-mail from Mike Schmahl, follow up on obtaining Hilco appraisals per Mike Schmahl request (.3).
08/11/06 E Monson	.30	Review e-mails from S. C. Strong regarding Hall financial issue and further discussion with S. C. Strong (.3).
08/11/06 E Monson	.10	Follow up with R. LePome by sending e-mail requesting withdrawal of motion to obtain information (.1).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 9
October 23, 2006

08/11/06 E Monson	.20 Follow up with R. LePome regarding issues on Hilco appraisals (.2).
08/11/06 E Monson	.30 Review e-mail from R. Charles regarding order on motion to distribute and attachment (.3).
08/11/06 E Monson	.20 Review e-mails from J. Chubb's assistant regarding short form direct lender confidentiality agreements (.2).
08/11/06 E Monson	.20 Review e-mail from A. W. Jarvis and C. Pajak regarding opposition to R. LePome motion (.2).
08/11/06 E Monson	.50 Review e-mail from S. C. Strong regarding draft orders and review drafts (.5).
08/11/06 E Monson	.30 Follow up with Angie Kimbrough and C. Connor regarding document production to counsel and clients (.3).
08/11/06 E Monson	.40 Review e-mail from M. W. Pugsley and attached memo regarding reserves on documents and subpoena issues (.4).
08/11/06 E Monson	.40 Review e-mail from M. W. Pugsley and letter from Fulbright & Jowoski and send reply e-mail (.4).
08/11/06 E Monson	.20 Review lengthy e-mail from A. W. Jarvis regarding IP document dispute (.2).
08/11/06 E Monson	.30 Draft e-mail to T. Allison and others regarding document dispute (.3).
08/11/06 E Monson	.10 Review e-mail from Faisel Siddiqui regarding IP documents (.1).
08/11/06 E Monson	.70 Draft e-mail regarding IP document issues (.7).
08/11/06 E Monson	.70 Meetings regarding IP documents (.7).
08/11/06 M Pugsley	1.70 Meeting with E. Monson and A. Brinkerhoff regarding IP documents (.7); review letter from IP attorneys and forward same (.3); draft response (.7).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 10
October 23, 2006

08/11/06 S Strong	.30 Make further revisions to proposed order regarding continued use of cash based on internal comments received, and circulate proposed order to Committees for review (.3).
08/11/06 S Strong	.20 Exchange emails with C. Pajak regarding LePomes new motion to prohibit holdbacks and coordination of responses to same; confer with E. A. Monson regarding same (.2).
08/11/06 C Hurst	2.70 Download responses to standard relief motion for 8/16 hearing (.3); access and update docket; update tickler calendar (.9); edit, revise master service list #4 and forward to Schwartzer & McPherson (1.5).
08/12/06 A Jarvis	.50 Correspondence with S. C. Strong regarding follow up on IP issues.
08/12/06 B Kotter	.30 Review e-mails from A. W. Jarvis and S. C. Strong regarding IP issues and related matters (.3).
08/14/06 A Jarvis	.80 Correspondence regarding IP documents.
08/14/06 A Jarvis	1.70 Telephone conferences with E. A. Monson, M. W. Pugsley (.9); correspondence regarding IP document issues (.8).
08/14/06 A Jarvis	.30 Correspondence on transition agreement discussions.
08/14/06 B Kotter	.20 Brief conference with E. A. Monson regarding IP document issues (.2).
08/14/06 D Monson	.50 Discussion with E. Monson on Motion regarding pre-paid interest, and analysis of property of the estate issues (0.4); report from E. Monson on discussion with S. Smith on flow of funds for pre-paid interest (0.1).
08/14/06 E Monson	.80 Review investor statements for investors whose interests were purchased by Hall Financial and forward to S. C. Strong with e-mail regarding review.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 11
October 23, 2006

08/14/06 E Monson	.60 Review motion for payment without netting filed by LePome; review e-mail from LePome regarding same and send reply.
08/14/06 E Monson	.10 Review e-mail from A. Kimbrough regarding copying of loan files for clients of L. Davis.
08/14/06 E Monson	.20 Send e-mails to C. Pajak regarding response to netting motion filed by LePome.
08/14/06 E Monson	.60 Review e-mails from C. Pajak and R. Charles regarding distribution order and compare comments with draft of order.
08/14/06 E Monson	.30 Review e-mails from B. J. Kotter regarding spreadsheet on loan files.
08/14/06 E Monson	.20 Review e-mails from S. C. Strong regarding status of various orders.
08/14/06 E Monson	.40 Review e-mails from S. Smith, M. Levinson, M. Kvarda, S. C. Strong, and R. Charles regarding \$8.9 million in proceeds.
08/14/06 E Monson	.10 Draft e-mail regarding request from ECC regarding redistribution of direct lender list.
08/14/06 E Monson	.20 Follow up with J. Chubb regarding request for Hilco appraisals and forward to M. Haftl.
08/14/06 E Monson	.10 Draft e-mail to M. Olson regarding cover letter for lender.
08/14/06 E Monson	.50 Conference with A. W. Jarvis regarding information needed upcoming hearing and motion on prepetition interest.
08/14/06 E Monson	1.90 Work on issues involving IP documents.
08/14/06 E Monson	.30 Review draft of letter to B. Baker and K. Breen and send e-mail to M. W. Pugsley.
08/14/06 E Monson	.40 Discussion with A. W. Jarvis regarding issues relating to IP documents.
08/14/06 E Monson	.50 Conference with A. W. Jarvis and M. W. Pugsley regarding IP documents.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 12
October 23, 2006

08/14/06 M Pugsley	6.70	Conference with A. Jarvis and E. Monson on IP documents (.5); research and draft letter to K. Breen regarding issues (4.5); review email regarding same (.4); research regarding implied leases under Nevada law (1.3).
08/14/06 L Okerlund	2.00	Review and update pleadings and 8/16/06 hearing binders (1.5); e-mail to S. Smith and Annette Jarvis regarding hearing binders (.2); teleconference with investor C. Bilyea (.3).
08/15/06 A Brinkerhoff	.40	Review draft letter from M. Pugsley on IP documents; email to M. Pugsley regarding factual issues on letter; receipt and review draft letter prepared by E. Monson on IP documents; report to E. Monson and review email correspondence.
08/15/06 A Jarvis	.50	Correspondence on IP documents.
08/15/06 A Jarvis	.50	Correspondence on order on motion to distribute funds.
08/15/06 A Jarvis	.30	Correspondence regarding IP issues.
08/15/06 B Kotter	.30	Phone call with A. Stevens regarding preparation for hearing (.1); phone call with A. W. Jarvis regarding hearing preparation issues (.2).
08/15/06 E Monson	4.20	Work on issues relating to IP documents and review e-mails (4.2).
08/15/06 E Monson	2.80	Work on letter to Fulbright & Jaworski (2.8).
08/15/06 E Monson	.10	Review e-mail from M. Olson regarding possible cover letter and request from lender (.1).
08/15/06 E Monson	.10	Review e-mail from lender regarding direct lender CA (.1).
08/15/06 E Monson	.20	Send e-mails to R. LePome and A. W. Jarvis regarding request for extension of time to file response to motion for payment of proceeds (.2).
08/15/06 E Monson	.40	Review e-mails from J. Reed and address issues on confidentiality agreement (.4).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 13
October 23, 2006

08/15/06 E Monson	.50	Further follow up on issues relating to distribution order (.5).
08/15/06 M Pugsley	3.80	Review IP document issues (2.5); telephone conference with B. Baker regarding same (.5); telephone conference with E. Monson regarding production issues (.8).
08/16/06 A Brinkerhoff	1.70	Review emails (.3); conference with E. Monson regarding developing impasse on IP documents (.4); conference call with E. Monson, A. Jarvis, S. Smith and J. Atkinson regarding document demands from attorneys for J. Milanowski (.7); call and email to R. Walker (.3).
08/16/06 A Jarvis	1.10	Conference call with E. A. Monson and A. T. Brinkerhoff regarding IP documents (.3); discussion with S. Smith and J. Atkinson regarding same (.4); correspondence regarding same (.4).
08/16/06 A Jarvis	.40	Meeting with S. Smith regarding motion to distribute.
08/16/06 B Kotter	1.60	Brief conference with E. A. Monson regarding response to information request for individual investor (.1); locate files for E. A. Monson (.8); phone call with A. W. Jarvis regarding proposed order on motion to distribute (.3); conference with E. A. Monson and review of e-mail exchanges regarding IP documents (.4).
08/16/06 B Kotter	.50	E-mail exchange regarding review of IP documents and related issues (.3); brief conference with E. A. Monson regarding same (.2).
08/16/06 E Monson	4.20	Work on issues involving IP document dispute (3.9); phone call to Brent Baker (.3).
08/16/06 E Monson	1.00	Work on response letter to letter received from Fulbright & Jaworski and incorporating M. W. Pugsley revisions.
08/16/06 E Monson	.50	Work on problems relating to hearing information on website and quality of dial-in broadcast and follow up.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 14
October 23, 2006

08/16/06 E Monson	.80	Work on editing and communication on distribution order.
08/16/06 E Monson	.20	Review short form direct lender confidentiality agreement from M. Schmahl.
08/16/06 E Monson	.70	Review confidentiality agreement signed by potential purchaser and note comments thereto and e-mail S. C. Strong regarding same.
08/16/06 E Monson	.30	Review e-mail from S. C. Strong regarding confidentiality agreements being signed by potential purchasers and issues associated therewith.
08/16/06 E Monson	.30	Draft e-mail to M. Haftl regarding Hilco appraisal request from M. Schmahl and draft e-mail to M. Schmahl regarding attorneys eyes only agreement that must be executed; review of docket for Rule 2019 statement.
08/16/06 M Pugsley	7.20	Review documents to be produced (5.1); telephone conference with E. Monson regarding timing issues (.4); email correspondence with B. Baker and others regarding production (.4); meeting with Amanda and Mark regarding access to building and other issues (1.3).
08/16/06 L Okerlund	1.50	Prepare 8-31-06 and 9-28-06 hearing binders.
08/17/06 A Brinkerhoff	6.40	Meeting with E. Monson regarding demands for IP documents (.5); meeting with E. Monson and M. Pugsley regarding IP documents issues (.7); call to B. Baker (.7); draft letter to B. Baker, R. Walker and D. Griffith (1.2); circulate draft for comments and email regarding status of situation (.4); revisions to and transmittal of letter (.6); conference call with B. Baker and E. Monson (.9); memo to A. Jarvis and E. Monson regarding document impasse (.4); meeting with E. Monson regarding IP documents (.5); meeting with E. Monson and A. Jarvis regarding IP documents issue (1.0); emails to coordinate meeting with Milanowski attorneys on 8/18/06 (.5).
08/17/06 A Jarvis	1.20	Conference with E. A. Monson and A. T. Brinkerhoff regarding IP document issues.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 15
October 23, 2006

08/17/06 A Jarvis	.50	Correspondence on IP documents.
08/17/06 A Jarvis	.30	Correspondence on proposed orders, comments on same.
08/17/06 A Jarvis	.70	Correspondence on budget, professional fees to be included in budget.
08/17/06 B Kotter	.70	Review e-mail from M. W. Pugsley regarding IP document issues (.1); brief conference with E. A. Monson regarding IP document demands (.2); legal research regarding subsection 362 issues (.4).
08/17/06 D Monson	.20	Review comments on proposed second case management order (0.2).
08/17/06 E Monson	1.00	Work on order and Motion to distribute funds and review e-mails in connection therewith from committee counsels, A. W. Jarvis, S. Smith and J. Chubb regarding same and send reply.
08/17/06 E Monson	.50	Work on resolution of problems involving information on USA website and teleconference problem.
08/17/06 E Monson	.10	Follow up with Mesirow regarding Hilco appraisals requested by M. Schmahl.
08/17/06 E Monson	.20	Review e-mail from L. Schwartzer regarding revisions to case management order and draft of order.
08/17/06 E Monson	.20	Review e-mail from lender regarding issues with one of the Hilco appraisals requested by J. Chubb and send follow up e-mail to lender.
08/17/06 E Monson	.20	Call potential bidder to discuss question involving bidder and confidentiality agreement.
08/17/06 E Monson	.70	Work on revising form of confidentiality agreement for potential purchasers.
08/17/06 E Monson	.60	Review e-mail from potential bidder regarding potential bidder confidentiality agreement and review attached proposal revisions.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 16
October 23, 2006

08/17/06 E Monson	.20	Review e-mails from M. Haftl regarding requested Hilco appraisals.
08/17/06 E Monson	.20	Send copies of Hilco appraisals to M. Schmahl.
08/17/06 E Monson	.20	Review e-mail from lender regarding Hilco appraisal request for lender.
08/17/06 E Monson	.70	Meet with M. W. Pugsley and A. T. Brinkerhoff regarding IP documents.
08/17/06 E Monson	.50	Meet with A. T. Brinkerhoff to discuss IP documents.
08/17/06 E Monson	.90	Conference with A. T. Brinkerhoff and B. Baker regarding IP documents.
08/17/06 E Monson	1.20	Review e-mails and additional conferences with M. W. Pugsley, A. T. Brinkerhoff and A. W. Jarvis regarding issues relating to IP documents.
08/17/06 E Monson	.80	Research on automatic stay and documents in possession of debtor.
08/17/06 E Monson	1.00	Work on responsive letter to Milanowski's counsel prepared by A. T. Brinkerhoff.
08/17/06 E Monson	.30	Follow up with M. Olson, M. W. Pugsley, S. C. Strong regarding issues relating to IP documents.
08/17/06 M Pugsley	2.80	Review and revise letter to Fulbright regarding IP documents (1.3); conference with E. Monson and A. Brinkerhoff regarding same (.8); review email regarding Friday inspection (.3); review and revise letter to B. Baker regarding threatened injunction (.4).
08/17/06 L Okerlund	1.20	Review and prepare 8-16-06 court filings; update hearing notebook.
08/18/06 A Brinkerhoff	8.30	Meeting with E. Monson and M. Pugsley regarding position of B. Baker (.5); draft discussion proposal for meeting (.6); pre-meeting conference with E. Monson (.3); meeting with E. Monson, R. Walker and D. Griffith regarding IP

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 17
October 23, 2006

document issues (1.5); transmittal of report on meeting and draft agreement reflecting discussion and circulation to USA attorneys (1.0); receipt of input from USA attorneys on bankruptcy issues in agreement (.6); revisions to draft (.4); transmittal of draft prepared to R. Walker and D. Griffith and explanatory email (.5); conference with B. Kotter regarding bate stamping (.2); conference with A. Jarvis regarding costs of bate stamping step and timing issues for privilege document review (.4); meeting with E. Monson and B. Kotter regarding cost issues and length of time for privilege review and alternatives (.4); two calls from D. Griffith regarding changes to agreement (.5); draft revisions to agreement (.5); calls and emails to S. Smith regarding coordination of inspection of documents and process in Las Vegas (.4); coordination of August 20th meeting at USA's offices (.5).

08/18/06 B Kotter	.40 Conference with M. W. Pugsley regarding IP document issues (.4).
08/18/06 B Kotter	1.40 Conference with A. T. Brinkerhoff and E. A. Monson regarding IP document issues (.4); read and analyze documents related to proposed agreement for IP documents (.8); brief conference with A. T. Brinkerhoff and E. A. Monson regarding same (.2).
08/18/06 E Monson	1.50 Meet with A. T. Brinkerhoff, Russ Walker and D. Griffith to discuss possible resolution to IP documents.
08/18/06 E Monson	.20 Conference with A. W. Jarvis regarding meeting with R. Walker and D. Griffith.
08/18/06 E Monson	.60 Conferences with A. T. Brinkerhoff and B. J. Kotter regarding IP documents.
08/18/06 E Monson	.20 Review e-mails from A. W. Jarvis regarding IP documents.
08/18/06 E Monson	.50 Review outline from A. T. Brinkerhoff regarding possible resolution to IP document issues and review e-mails regarding same from M. W. Pugsley.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 18
October 23, 2006

08/18/06 E Monson	.40	Review e-mails from Committees and A. W. Jarvis regarding distribution order.
08/18/06 E Monson	.10	Review e-mail from S. C. Strong regarding bidder confidentiality agreement.
08/18/06 E Monson	1.90	Work on response to LePome netting motion.
08/18/06 E Monson	.40	Discussions regarding netting motion with A. W. Jarvis and implement suggested revisions.
08/18/06 E Monson	.30	Send e-mails to L. Ernce and forward draft of response and review replies.
08/18/06 E Monson	.40	Discussion with S. C. Strong regarding issues involving bidder confidentiality agreement and send e-mail to bidder.
08/18/06 E Monson	.10	Review message from J. Reed regarding issues on potential purchaser confidentiality agreement and return call.
08/18/06 E Monson	.50	Review and make additional revisions to form of confidentiality agreement for potential purchasers and forward to J. Reed.
08/18/06 E Monson	.60	Draft e-mail to S. Smith regarding issues involving distribution order and review e-mails from S. Smith, A. W. Jarvis, and C. Pajak regarding issues involving holdback in order.
08/18/06 E Monson	.60	Research and review cases cited by LePome in netting motion.
08/18/06 E Monson	.30	Send response to LePome netting motion proofed and finalized and deliver to Schwartzer for filing.
08/19/06 A Brinkerhoff	2.20	Draft letter agreement for signature by counsel for J. Milanowski and calls to D. Griffith regarding agreement (2.2).
08/21/06 A Brinkerhoff	9.50	Meeting with S. Smith, M. Hafti, J. Atkinson, E. Monson and B. Kotter regarding IP documents (.9); meeting with Mesirow employees regarding definitions and parameters of document review (.5); meeting with J. Milanowski and his three

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 19
October 23, 2006

attorneys regarding letter agreement and process of document separation (.8); meeting with J. Atkinson and E. Monson regarding document separation issues (.4); conference with D. Griffith regarding IP documents (.2); work on IP document designation issues (6.7).

08/21/06 K Glade	.50 Telephone call with E. Monson regarding document retention issues related to USA Investment Partners (0.5).
08/21/06 A Jarvis	.40 Correspondence with C. Hurst regarding investor calls, inquiries, responses to same.
08/21/06 A Jarvis	.20 Correspondence on IP documents.
08/21/06 A Jarvis	.30 Correspondence with C. Hurst regarding preparation of list of creditor claims.
08/21/06 B Kotter	2.00 Conference with J. Atkinson, S. Smith, J. Reed, M. Haftl, E. A. Monson and A. T. Brinkerhoff regarding IP/Debtor documents (.9); conference with Mesirow and USA employees regarding debtor/non-debtor documents (.9); brief conference with Doug Griffith, E. A. Monson, and A. T. Brinkerhoff regarding IP document designation (.2).
08/21/06 B Kotter	7.50 Assist in review of and designation of IP documents (7.5).
08/21/06 B Kotter	1.50 Conference with E. A. Monson and A. T. Brinkerhoff regarding IP document designation issues (1.5).
08/21/06 D Monson	.20 Discuss parameters of Motion regarding prepaid interest with S. Strong (0.2).
08/21/06 E Monson	.20 Review e-mails from M. W. Pugsley and S. C. Strong regarding debtor operating agreement.
08/21/06 E Monson	.90 Conference with S. Smith; Jim Atkinson, Mike Haftl and James Reed regarding issues relating to non-debtor document separation (.9).
08/21/06 E Monson	1.50 Work on regarding issues involving IP documents (1.5).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 20
October 23, 2006

08/21/06 E Monson	.30	Meet with S. O'Connell, Joe Milanowski, Russ Walker and Doug Griffith regarding IP documents.
08/21/06 E Monson	.20	Review letter from Fulbright & Jaworski regarding IP document separation (.2).
08/21/06 E Monson	.50	Additional meeting with Mesirow representatives regarding document separation (.5).
08/21/06 E Monson	.30	Call to K. G. Glade regarding J. Milanowski security agreement and impact of non-debtor document separation (.3).
08/21/06 E Monson	.90	Additional conferences with J. Atkinson and A. T. Brinkerhoff regarding debtor document separation (.9).
08/21/06 E Monson	4.00	Work on IP document designation (4.0).
08/21/06 M Pugsley	6.30	Research and draft letter to J. Milanowski's attorneys regarding access to building and communication with employees (1.1); review documents to be produced (5.2).
08/21/06 S Strong	.30	Review comments received from committees counsel regarding proposed order on continued use of cash, and send email to S. Smith regarding same (.3).
08/21/06 C Hurst	4.30	Receipt and return of telephone calls/inquiries regarding case (.7); call from leasing company - forward to Mesirow (.2); update, review of docket and tickler calendar (3.4).
08/21/06 L Okerlund	4.10	Prepare hearing binders.
08/21/06 L Okerlund	2.00	Prepare August 31 hearing binders.
08/22/06 A Brinkerhoff	7.90	Meeting with E. Monson and B. Kotter (.7); conference with J. Atkinson, S. Smith, E. Monson, B. Kotter and others regarding IP document separation (1.0); meeting with E. Monson, S. O'Connell and D. Griffith regarding